

## Client Intake & Discharge Data Summary (Revised 1/5/23)

**Client Name:** \_\_\_\_\_

**Birthdate:** \_\_\_\_\_

**Case Manager:** \_\_\_\_\_

**Intake Date:** \_\_\_\_\_

**Discharge Date:** \_\_\_\_\_

Only complete <b>ONE</b> box per category, except for financial, check all that apply. I-intake; D-discharge	Applies to Client
<b>HOUSING SITUATION</b>	
Incarcerated	
Homeless	
Temporary housing (includes inpatient)	
Living with family	
Renting	
Own home	
Other	
<b>EMPLOYMENT</b>	
Unemployed	
Seasonal/Part time	
Full time	
Other	
Other	
<b>FINANCIAL</b>	
No Income	
Social Security	
Government Subsidy (not SS)	
Disability Income (not SS)	
Cash jobs	
Family Assistance	
Job (full or part-time)	
Other	
<b>MILITARY STATUS</b>	
Never in military	
Formerly in military, but no benefits	
Formerly in military, receiving benefits	
Currently in military	
Other	
<b>DRIVER'S LICENSE STATUS</b>	
Never had a driver's license	
Driver's license – not currently valid	
Valid driver's license	
Other	
<b>TRANSPORTATION STATUS</b>	
Walking/bicycling (self transportation)	
Public transportation (bus)	
Rely on private parties (friends/family)	
Has own vehicle	
Other	
<b>HEALTH INSURANCE</b>	
No health insurance	
Medical Assistance	
Other subsidized insurance	
Private/employer provided insurance	
Other	
<b>EDUCATION</b>	
Less than high school diploma or GED	
GED or high school diploma	
Some college or tech school	
College or tech school graduate	
Other	

Only complete <b>ONE</b> box per category except for the financial category, check all that apply. I-intake; D-discharge	Applies to Client
<b>PHYSICAL HEALTH</b>	
No established healthcare provider	
Healthcare provider – no visits in past year or not taking meds as prescribed	
Healthcare provider – sees regularly; taking meds as prescribed	
Other	
<b>FAMILY/VISITATION STATUS</b>	
No children or rights terminated	
Has children – no/very little contact	
Has children – child protection case (with or without contact)	
Has children – non-custodian, but with visits (no court order)	
Has children – non-custodial, court-ordered visits	
Has children – is custodial parent	
Other	
<b>CHILD SUPPORT</b>	
No children	
Has children – no child support order	
Has children – child support order, not paying	
Has children – child support order, paying	
Other	
<b>MENTAL HEALTH ASSESSMENT (MHA)</b>	
Has not received MHA (or MHA is no longer valid)	
Has received MHA-no treatment recommended	
Has received MHA-treatment recommended	
Other	
<b>MENTAL HEALTH THERAPY (MH)</b>	
Not receiving MH services	
Receiving MH services but poor attendance	
Receiving MH services with good attendance	
Other	
<b>MENTAL HEALTH MEDICATIONS</b>	
Not currently prescribed medications	
Prescribed meds, not taking as prescribed	
Prescribed meds, taking as prescribed	
Other	
<b>CHEMICAL HEALTH ASSESSMENT (CHA)</b>	
Has not received CHA (or CHA is no longer valid)	
Has received CHA-no treatment recommended	
Has received CHA-treatment recommended	
Other	
<b>CHEMICAL DEPENDENCY TREATMENT</b>	
Not receiving CD Services	
Receiving CD services but poor attendance	
Receiving CD Services with good attendance	
Other	