Client Name:

Birthdate:_____

Case Manager:	
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Intake Date: _____ Discharge Date: _____

I-intake; D-discharge	Applies to Client
HOUSING SITUATION	
Incarcerated	
Homeless	
Temporary housing (includes inpatient)	
Living with family	
Renting	
Own home	
Unknown	
EMPLOYMENT	
Unemployed	
Seasonal/Part time	
Full time	
Other	
Unknown	
FINANCIAL	
No Income	
Social Security	
Government Subsidy (not SS)	
Disability Income (not SS)	
Family Assistance	
Job (full or part-time)	
Unknown	
IDENTIFICATION	
Valid ID?	
Social Security Card?	
Birth Certificate?	
Unknown	
DRIVER'S LICENSE STATUS	
Never had a driver's license	
Driver's license – not currently valid	
Valid driver's license	
Unknown	
TRANSPORTATION STATUS	
Walking/bicycling (self transportation)	
Public transportation (bus)	
Rely on private parties (friends/family)	
Has own vehicle	
Unknown	
COMMUNICATION STATUS	
Reliable method of communication?	
HEALTH INSURANCE	
No health insurance	
Medical Assistance	
Other subsidized insurance	
Private/employer provided insurance	
Unknown	
EDUCATION	
Less than high school diploma or GED	
GED or high school diploma	
Some college or tech school	
College or tech school graduate	
Unknown	

I-intake; D-discharge	Applies to Client
PHYSICAL HEALTH	to Chent
No established healthcare provider	
Healthcare provider – no visits in past year or not	
taking meds as prescribed	
Healthcare provider – sees regularly; taking meds	
as prescribed	
Unknown	
FAMILY/VISITATION STATUS	
No minor children or rights terminated	
Has minor children – no/very little contact	
Has minor children – non-custodian, regularly	
visits children	
Has minor children – is custodial parent	
Has adult children – little/no contact/relationship	
Has adult children – good relationship	
Unknown	
COURT/CRIMINAL JUSTICE/CHIPS	
Not compliant with probation/CJ Orders	
Compliant with probation/CJ Orders	
CHIPS Case – Not compliant	
CHIPS Case – Compliant	
Unknown	
MENTAL HEALTH ASSESSMENT (MHA)	
Has not received MHA (or MHA is no longer	
valid)	
Has received MHA-no treatment recommended	
Has received MHA-treatment recommended	
Unknown	
MENTAL HEALTH THERAPY (MH)	
Not receiving MH services	
Receiving MH services but poor attendance	
Receiving MH services with good attendance	
Completed MH Treatment	
Unknown	
MENTAL HEALTH MEDICATIONS	
Not currently prescribed medications	
Prescribed meds, not taking as prescribed	
Prescribed meds, taking as prescribed	
Unknown	
CHEMICAL HEALTH ASSESSMENT (CHA)	
Has not received CHA (or CHA is no longer	
valid)	
Has received CHA-no treatment recommended	
Has received CHA-treatment recommended	
Unknown	
CHEMICAL DEPENDENCY TREATMENT	
Not receiving CD Services	
Receiving CD services but poor attendance	
Receiving CD Services with good attendance	
Completed CD Treatment	
Unknown	